

Lady Advisor

Explore, Inquire, Achieve.

"Nothing is beyond your reach!"



A close-up portrait of a woman with blonde hair, wearing black-rimmed glasses and smiling. She is looking slightly to the left of the camera. The background is a soft, out-of-focus light blue. On the left side of the image, there is a vertical teal bar with a white curved border.

Message from our Founder:

"I wanted to build an inspiring place for women Financial Advisors. It's a place that supports both business & life, in a balanced & intellectual way. A place that shows you the many possibilities in front of you... and that nothing is beyond your reach!"

Kirsten

LadyAdvisor.com is a resource for women Financial Advisors...like no other!


Lady Advisor takes a refreshing, holistic approach to pursuing achievement.

*Our goal is to empower you
to become the kind of Financial Advisor/Wealth Manager
that you've always wanted to be*

*so that you can run your practice in the way you want to
...and build a truly healthy & successful lifestyle!*

Come visit us at www.LadyAdvisor.com.

Here you'll find...

-  **Powerful Business Resources.**
-  **Inspiring Success Stories.**
-  **Rejuvenating Lifestyle Ideas.**
-  **...and a welcoming community of fellow Women Advisors who want to meet you.**

Lady Advisor promotes a healthy lifestyle...with advice, examples, and inspiration to build a healthy lifestyle for you.

And by being a part of the Lady Advisor community, you're not only gaining invaluable wisdom to grow your business and add to your life... but you're also helping other women Financial Advisors, by answering their questions and sharing your experiences.

Imagine having access to some of the top business minds in the world!

Through special interviews & lessons, Lady Advisor puts you in the classroom with top business leaders & performance coaches...many of them are from the top-tier Business schools around the world. Often these experts are only accessible to CEOs and leaders of successful organizations. But through LadyAdvisor.com...here's your chance to tap into that knowledge.

Lady Advisor also gives you access to successful women who have achieved great things...both within the Financial Advising field, as well as outside of it. As a Lady Advisor member, you'll learn powerful lessons from these inspiring women...about business, and about life.

Explore



Inquire



Achieve



Performance Coaching

Lady Advisor members enjoy access to seminars & lessons run by some of the top performance coaches from around the country. These coaches have worked with celebrity athletes and CEOs alike... helping them to achieve their best, whether it's on the field or in the boardroom.

Lifestyle & Well-Being

True success usually requires balance & rejuvenation. So Lady Advisor offers the opportunity to read, listen, download, and discuss topics of balance, exercise, mind/body renewal, travel, and fun. We've created meditations, visualizations, and rejuvenation pieces specifically for women Financial Advisors.

Whether you're interested in ideas from our yoga expert, want to discover the best golf in Scotland, or want to learn about selecting that ideal Napa Cabernet...Lady Advisor knows that the very best advice for professional women comes from those who also understand the passion of living.

Online Community Discussions

Success is rarely achieved in isolation...we depend on others for knowledge & suggestions. For that very reason, Lady Advisor hosts a sophisticated discussion forum, where advisors may freely discuss their own topics, share ideas, and connect with their peers from around the world.

Furthermore, you'll be able to directly share your own ideas, discuss your practice with others, as well as interact with our professional contributors. As a Lady Advisor member, you'll be free to rate & comment on any of our content, ask questions, add insight, and potentially form the foundation of future articles.

Join Us Today!

Visit us online at www.LadyAdvisor.com to become a member...or call us at 1-888-525-8884, or e-mail us at info@ladyadvisor.com. We look forward to getting to know you.

Special Services just for Companies

Firm-wide Annual Subscriptions:

We offer company-wide annual membership subscriptions for companies who would like to offer all of their women Financial Advisors access to Lady Advisor. This is an ideal way to support diversity efforts at your firm, and to show support for the growth of women Financial Advisors. The access to Lady Advisor's knowledge, ideas, and information will prove inspiring, intellectual, and invaluable.

These annual subscriptions have a tiered pricing structure based on firm size and on the number of subscriptions being purchased.

Regional/Branch Subscriptions:

Similar to the firm-wide subscriptions, Divisional, Regional and/or Branch Managers may acquire group-rate subscriptions to emphasize their diversity efforts and to support their women Advisors.

Sponsored Subscriptions for Recruiters & Wholesalers:

Add value to your company's message by sponsoring an annual Lady Advisor membership for your recruiting or partnering advisors. Offer them benefits that show your commitment to helping them grow their businesses. Sponsorships may be made individually, or purchased in larger group-rate quantities.

Company-sponsored Symposiums & Events:

Lady Advisor will organize & coordinate special women's events for your firm or group. The Lady Advisor staff of experts is uniquely well-versed in how to build an inspiring event for women Financial Advisors. We know what's important to them, and what information, subjects, and experts will be of greatest value to them in their business, and in their lives.

- Our staff of experts will provide end-to-end design & coordination of a powerful & inspiring event for your women Financial Advisors.
- Our design will convey the positive messages of your firm...along with vital tools for your women Financial Advisors to grow their businesses.
- Events can include a Women's Advisor Symposium, a Women's Leadership Symposium, a Manager's Symposium, or a Diversity event, which can emphasize recruiting or other diversity initiatives in your company.

Contact us for a proposal based on your budget and goals for your own event.

Special Services just for Companies (cont.)

Online Advertising and Web-site Sponsorship:

Firms and organizations have the unique opportunity to gain high-quality visibility with women Financial Advisors around the world...through strategic sponsorship on the Lady Advisor web site.

Companies have the flexibility to sponsor at a variety of levels: an entire section, specific categories, even a series of content on a specific subject or by a specific author. Sponsors may provide their own artwork, or work with our staff to produce a targeted message. To ensure a proper aesthetic for the site, placement opportunities are limited.

Contact us for a proposal based on your budget and access goals.



448 Ignacio Blvd. Suite 171 - Novato, CA 94949

Phone: 888-525-8884

Direct: 415-295-4547

www.ladyadvisor.com